



Carina E. Coleman, CFA, CAIA, class of 2004  
German

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Current country of residence: United States

I wish to nominate myself for a Board position with the Lauder Institute Alumni Association, as I trust I can provide valuable experience and insights to the Board while developing the Lauder Institute's brand equity and facilitating programming for current and prospective students.

I firmly believe in the power of education and connection to transform lives. Currently, I am the Chief Investment Officer for San Diego City Employees' retirement plan, an \$11 billion public pension plan. I come from a middle-class working family: my dad was a blue-collar refinery worker, and my mother was a part-time waitress. My parents always stressed to me the importance of education, and they made many sacrifices to support me in attaining an undergraduate degree from UCLA. I have been extremely blessed by the education that I attained there and built on during my time at the Wharton School and Lauder Institute as part of the German track. Prior to joining SDCERS, I worked for Sempra, a utility holding company based in San Diego, where I oversaw the company's retirement plan assets. Prior thereto, I worked for the Walt Disney Company, managing the company's pension assets. I earned my CFA while at Wharton in 2003, and I more recently attained my CAIA. It is now time for me to give back to the organizations that supported my professional development. My experience at University of Pennsylvania taught me so much, and I look forward to becoming involved so I can share the Lauder love with others.

I am interested in serving on any of the Lauder Institutes committees, but my preference would be for Finance, Long-term Funding, and Governance.

I live in the city of Rancho San Diego, in southern California and I have three children, Emily (20, born at the start of my second year at Wharton), Alissa (17) and Ryan (15).

Thank you so much for your consideration.

Warm regards,  
Carina E. Coleman